STATE OF CALIFORNIA CT-5CF (Rev. <u>01/2024<del>02/2021</del></u>)

> MAIL TO: Office of the Attorney General Registry of Charitable Trusts P.O. Box 903447 Sacramento, CA 94203-4470

STREET ADDRESS: 1300 I Street Sacramento, CA 95814 (916) 210-7613

WEBSITE ADDRESS: www.oag.ca.gov/charities

#### **COMMERCIAL COVENTURER**

#### **ANNUAL REGISTRATION FORM FOR 20**

Section 12599.2, California Government Code section 12599.2

11 Cal. Code Regs. section 308 California Code of Regulations, title 11, section 313

Failure to register by January 15th for each calendar year of solicitation may result in assessment of late fees as defined in Government Code section 12586.1.

### A CHECK IN THE AMOUNT OF \$500 PAYABLE TO THE REGISTRY OF CHARITABLE TRUSTS MUST ACCOMPANY THIS REGISTRATION FORM

(For Registry Use Only)

DEPARTMENT OF JUSTICE

PAGE 1 of 4

| Official Name and Address of Commercial Cove   | enturer:                                |   |
|--|---|---|
| Name of commercial coventurer  | Registration Number                     |   |
| Name of commercial coventurer  | FEIN                                    |   |
| Address (Do Not Use P.O. Box)  | FEIN                                    |   |
|  | Telephone Number (                      | )   |
| City or Town, State and Zip Code   |   |   |
| E-mail Address   |   |   |
| Mailing Address (if different from official add                                      | dress):                                 |   |
| Mailing Address  |   |   |
| City, State, and Zip Code  |   |   |
| In addition to the OFFICIAL name, enter all purposes is known or operates:           | other names and addresses under which t | his commercial coventurer for charitable                      |
|  |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
| Legal form of commercial coventurer:   | ☐ Corporation                           | n 🗌 LLC   |
|  | ☐ Partnership                           | Sole Proprietorship  Other                                    |
| State in which organized   | Date organized                          |   |
| Enter name, individual home address, and unincorporated association; each partner ir | •                                       | of each officer and director of corporation or roprietorship. |
| Name   | Home Address                            | Title/Relationship<br>to Commercial Coventurer                |
|  |   |   |
|  |   |   |
|  |   |   |
|  |   |   |

| Provide a brief explanation of commercial  | coventure activities conducted on behalf of o   | charitable organization:   |
|--|---|--|
|  |   |  |
| Is any director, officer, or employee of the with which it has contracted to solicit?  Yes  No | commercial coventurer a director, officer, or   | employee of any charitable organization  |
| If "yes," complete the following:  |   |  |
| Name and address of director, officer or employee of commercial coventurer                     | Name and address of charitable organization   | Relationship of officer, etc. to charitable organization                                 |
|  |   |  |
| For each affiliation identified above, attach  | a copy of the contract between the comme  | rcial coventurer and the charity.  |
|  |   | ncelled, suspended or revoked, or had any<br>ag against the commercial coventurer or any |
| ☐ Yes ☐ No   |   |  |
| If "yes," complete the following:  |   |  |
| Name and address of government agency bringing action  | Nature of action. Indicate against whom action was taken and disposition                | Date   |
|  |   |  |
|  |   |  |
| "X" box if attachments are included  |   |  |
| I certify under penalty of perjury that I am a including attachments, is true and complete     | authorized to sign this registration form and e to the best of my knowledge and belief. | that the information provided herein,  |
| Signature  | Printed Name  | Title Date   |

STATE OF CALIFORNIA CT-5CF (Rev. 01/202402/2021)



# Office of the Attorney General Registry of Charitable Trusts Privacy Notice

#### As Required by Civil Code § 1798.17

Collection and Use of Personal Information. The Attorney General's Registry of Charitable Trusts (Registry), a part of the Public Rights Division, collects the information requested on this form as authorized by the Supervision of Trustees and Fundraisers for Charitable Purposes Act (Gov. Code § 12580 et seq.) and regulations adopted pursuant to the Act (Cal. Code Regs., tit. 11, §§ 300-316 et seq.). The Registry uses the information in the administration and enforcement of the Act, including to register, renew, or update your organization's registration or to prepare reports pursuant to the Act. The Attorney General may also use the information for additional purposes, including in support of investigations and law enforcement actions, providing public access to information as required by the Act (Gov. Code §§ 12587, 12587.1, 12590), and making referrals to other law enforcement agencies. Any personal information collected by state agencies is subject to the limitations in the Information Practices Act and state policy. The Department of Justice's general privacy policy is available at <a href="https://www.oag.ca.gov/privacy-policy">www.oag.ca.gov/privacy-policy</a>.

**Providing Personal Information.** All the personal information requested in the form must be provided. An incomplete submission may result in the Registry not accepting the form, and cause your organization to be out of compliance with legal requirements to operate in California.

**Access to Your Information.** The completed form is a public filing that will be made available on the Attorney General's website at <a href="https://www.oag.ca.gov/charities">www.oag.ca.gov/charities</a> pursuant to the public access requirements of the Act. You may review the records maintained by the Registry that contain your personal information, as permitted by the Information Practices Act. See below for contact information.

**Possible Disclosure of Personal Information.** In order to process the applicable registration, renewal, registration update, application, or report, we may need to share the information on this form with other government agencies. We may also share the information to further an investigation, including an investigation by other government or law enforcement agencies. In addition, the information is available and searchable on the Attorney General's website.

The information provided may also be disclosed in the following circumstances:

- With other persons or agencies where necessary to perform their legal duties, and their use of your information is compatible and complies with state law, such as for investigations or for licensing, certification, or regulatory purposes;
- To another government agency consistent with state or federal law.

**Contact Information.** For questions about this notice or access to your records, contact the Registrar of Charitable Trusts, 1300 I Street, Sacramento, CA 95814 at <a href="rct@doj.ca.gov-or">rct@doj.ca.gov-or</a> (916) 210-6400.

STATE OF CALIFORNIA CT-5CF Instructions (Rev. 01/202402/2021)

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## INSTRUCTIONS FOR REGISTRATION COMMERCIAL COVENTURER FOR CHARITABLE PURPOSES

(Form CT - 5CF)



DEPARTMENT OF JUSTICE

PAGE 4 of 4

#### WHO MUST FILE?

Commercial coventurers must register with the Attorney General's Registry of Charitable Trusts prior to engaging in any coventure activities in California unless exempt pursuant to Government Code section 12599.2(c).

#### WHEN TO FILE?

Commercial coventurers, as set forth above, must register annually in California for each calendar year in which the coventure activity occurs, unless exempt. The deadline for filing the registration form is January 15 of the applicable year.

#### FEE MUST ACCOMPANY REGISTRATION

A registration fee of \$500 must accompany each annual registration form. Checks should be made payable to the ATTORNEY GENERAL'S REGISTRY OF CHARITABLE TRUSTS. Registration forms not accompanied by full payment will not be processed and will be returned.

#### FEES MAY BE IMPOSED FOR DELINQUENT FINANCIAL REGISTRATION

Government Code section 12586.1 authorizes the Attorney General to charge late fees for each month or part of a month for registrations not received by January 15. This section can be found on the Charitable Trusts Section website at <a href="https://www.oag.ca.gov/charities">www.oag.ca.gov/charities</a> under "Laws & Regulations."

#### FOR ADDITIONAL INFORMATION

Additional information is available on the Charitable Trusts Section website at <a href="www.oag.ca.gov/charities">www.oag.ca.gov/charities</a>. You may also contact the California Attorney General's Registry of Charitable Trusts-<a href="at (916) 210-7613">at (916) 210-7613</a> or via email at <a href="percentage-property">PF@doj.ca.gov</a>.