INITIAL 2-YEAR BUSINESS PLAN SOURCES AND USES

Anticipated Uses:

1.	Operating Loss Run Rate ($90 million annually, 40% reduction after year one)	$ 145,000,000.00
2.	Bonds (Carry subsumed in operating exp. renegotiate covenants to allow ABL)	$ -
3.	Pension liability (Defer reduction of shortfall for two years, renegotiate terms of plans)	$ -
4.	Seismic (fund through new bond issue - Seton - and through other funding - St Vincent)	$ 50,000,000.00
5.	Medical Foundation (renegotiate contracts to eliminate shortfall)	$ 20,000,000.00
6.	Marketing and business development (rebranding and physician recruitment)	$ 60,000,000.00
	TOTAL:	$ 275,000,000.00

Anticipated Sources:

1.	Asset Based Lending on A/R	$ 70,000,000.00
2.	MOB Refinancing	$ 20,000,000.00
3.	Insurance Reserve Adjustment	$ 15,000,000.00
4.	New Bond Issue - ICFA or SMC (dedicated to seismic; proceeds currently used = $30,000,000)	$ 160,000,000.00 $ (130,000,000.00)
5.	Other - RCB Investment	$ 140,000,000.00
		$ 275,000,000.00

Note: The above figures make the assumption that there will be no significant EBIDA contribution in 2015 or 2016, although if operating loss remediation is successful starting in FY 2016 then there will be some and growing EBIDA contribution.