

June 24, 2014

Via electronic mail

Daughters of Charity Health System
C/O Geoffrey Ligibel
Director, Corporate Finance
Houlihan Lokey
123 North Wacker Dr.
Chicago, IL 60606

Dear Mr. Ligibel:

Capital One, N.A. ("Capital One") is pleased to submit this preliminary indication of interest ("IOI") in support of Plymouth Holdings, LLC ("Plymouth" or the "Buyer") and its bid to purchase certain assets and businesses of the Daughters of Charity Health System (the "Transaction"). We believe that based on discussions and preliminary information received to date, the Transaction represents a very exciting opportunity for Capital One.

The members of the healthcare team at Capital One have a long standing relationship with Plymouth and its principals having financed certain of their healthcare companies. They have a proven ability to understand the complexities of transactions of this nature and execute on them. Additionally, Plymouth is well regarded in the healthcare industry with a focus on patient care.

We are very enthusiastic about the prospect of working with Plymouth to finance the Transaction. This IOI is delivered at a time when Capital One has neither completed its due diligence nor obtained final approval from its internal credit authorities. Accordingly, for legal purposes, this letter does not constitute a commitment, contract, or an offer to enter into a commitment or contract, and should not be deemed to obligate Capital One in any manner whatsoever.

We look forward to learning more and working with Plymouth on the Transaction. If you have any questions, please do not hesitate to contact me at (301) 280-0216.

Sincerely,



Dan Berger
Director