
From: Ligibel, Geoffrey
Sent: Friday, June 27, 2014 8:20 PM
To: 'Pejman Salimpour'
Cc: Pedram Salimpour; Turnbull, Andrew; Jackson, Scott; Ilhardt, Benjamin; Wingkun, Lauren-Nicole
Subject: RE: DCHS - Second Round Process Letter
Attachments: 2014 06 26 - Summary of Plymouth Options.pdf

Pejman,

Thanks again for your recent proposal and for your time talking through it. As promised, please see attached analysis showing some alternative approaches for your consideration. Let us know if you would like to schedule a time to discuss on Monday, I'm sure we could also find some windows over the weekend if you prefer.

We did our best to summarize your current proposal, as you can see we made a few assumptions. The largest one is that we assumed a cash purchase price of \$505 million plus the assumption of current liabilities. You mention that you will assume working capital, which will be a negative number given that you left behind cash and AR. Let us know if that is consistent with your intent.

Geoffrey Ligibel
Director

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From: Pejman Salimpour [<mailto:psalimpour@salimpour.com>]
Sent: Tuesday, June 24, 2014 3:15 PM
To: Ligibel, Geoffrey; Jackson, Scott
Cc: Pedram Salimpour; Berger, Dan; Coffey, Patrick
Subject: RE: DCHS - Second Round Process Letter

Dear Geoff and Scott,

I hope that this note finds you well. Attached, please find our revised offer letter. Thank you.

Warm Regards,

Pejman

Pejman Salimpour, MD, FAAP
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From: Pejman Salimpour [mailto:psalimpour@salimpour.com]
Sent: Wednesday, May 21, 2014 1:24 PM
To: Geoff Ligibel (GLigibel@HL.com); 'Jackson, Scott'
Cc: Pedram Salimpour; Frank R. Williams (fwilliams@medicalproptiestrust.com)
Subject: DCHS - Second Round Process Letter
Importance: High

Dear Geoff and Scott,

I hope that this note finds you both well. Attached, please find the following documents:

1. Plymouth Purchase Agreement for O'Connor and Saint Louise hospitals
2. Proposal Letter
3. Historical letters of support for purchase of Alvarado Hospital from the California Medical Association and the California Nurses Association
4. Articles from the San Diego Union Tribune and from the Los Angeles Business Journal regarding Alvarado Hospital during our ownership

Please let me know if you require any additional information.

Warm Regards,

Pejman

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From: Sandovich, Yury [mailto:YSandovich@hl.com]
Sent: Thursday, May 01, 2014 5:04 PM
To: Pejman Salimpour

Cc: Pedram Salimpour; Turnbull, Andrew; Ligibel, Geoffrey; Jackson, Scott; Balash, Steven; Wingkun, Lauren-Nicole
Subject: DCHS - Second Round Process Letter

Pejman,

Please see attached for the DCHS second round process letter that contains a summary of the process timeline / next steps and certain requirements associated with conducting further due diligence.

Thanks, Yury

Yury Sandovich

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