



CONFIDENTIAL

Andrew Turnbull
Managing Director
Houlihan Lockey
123 N Wacker Drive
4th Floor
Chicago IL60606
United States of America

Our ref : CFS(S) 429/494/3-1 Jilid 14 ()
Date : 11 September 2014

Dear Sir,

RE: Financial Support Letter

Ref: Integrity Healthcare/ Daughters of Charity Health System Acquisition

We, Lembaga Tabung Haji ("**TH**"), established under the Tabung Haji Act 1995 under the laws of Malaysia, would like to express our interest to participate in the asset acquisition of Daughters of Charity Health Systems ("**DOCHS**") along with Integrity Healthcare Inc. ("**IHI**").

2. We hereby submit **THs** financial statements for the past 3 years to you as evidence of our capability to extend financial support to **IHI**.
3. This support letter shall neither be construed as a formal offer or acceptance nor a binding contract and is not enforceable. For the avoidance of doubt, our final decision on the investment shall always be subject to the followings:-
 - 3.1 Independent valuation of the equity and property as well as further negotiations on the investment price between the parties;
 - 3.2 Satisfactory due diligence exercise on the investment;
 - 3.3 All necessary approvals to be obtained by **TH**; and
 - 3.4 Definitive terms and conditions of the agreement to be entered into and agreed upon between the parties are satisfactory to **TH**.

**FINANCIAL SUPPORT LETTER: INTEREST TO PARTICIPATE IN THE ASSET
ACQUISITION OF DAUGHTERS OF CHARITY HEALTH SYSTEMS**

4. For further clarifications, kindly liaise with the undersigned or Mohamad Zailan at +603-2054 2546 or e-mail at zailan@lth.gov.my.

Thank you.



RIFINA MD. ARIFF

General Manager (Corporate Services)
for Group Managing Director
and Chief Executive Officer
LEMBAGA TABUNG HAJI

C.c.

Puan Normimy Mohamed Noor
General Manager, Office of Group MD & CEO
LEMBAGA TABUNG HAJI