

## PURCHASE PRICE

Existing Rev Bonds	258,000,000
Pension	274,000,000
Cash to DCHS	20,000,000
Cash Holdback	30,000,000
Bridge	85,000,000
Severance	11,500,000
Transaction Costs	25,000,000
Plans	3,400,000
Est. Interest	9,500,000
Claim	5,000,000
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	721,400,000
Assumed Liabilities <sup>1</sup>	108,000,000
Assumed Payables <sup>1</sup>	51,000,000
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	880,400,000

<sup>1</sup>Per June 30 Balance Sheet