
From: Jackson, Scott
Sent: Friday, September 05, 2014 4:40 PM
To: Mike Sarrao; lexreddy@alectohealthcare.com
Cc: Turnbull, Andrew; Ilhardt, Benjamin
Subject: RE: DCHS
Attachments: Active_45651620_1_Alecto - DCHS - Representation and Warranties [DRAFT]....docx;
Active_45651643_1_Alecto - DCHS - Representation and Warranties - Discls....docx

Mike,
Attached are reps & warranties and disclosure schedules related to the purchase agreement. Please incorporate these into your review.

Regards, Scott

Scott Jackson
Director

HOULIHAN LOKEY
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From: Jackson, Scott
Sent: Friday, September 05, 2014 12:17 PM
To: 'Mike Sarrao'; lexreddy@alectohealthcare.com
Cc: Turnbull, Andrew
Subject: RE: DCHS

On #1, I'll check in with R&G to see what we can provide ASAP.

Working on #2, trying to lock down availability from Seyfarth for later today / over the weekend / Monday for that discussion. Let me know if you have any particularly good/bad windows of time on those days.

Thanks, Scott

Scott Jackson
Director

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From: Mike Sarrao [<mailto:msarrao@sarraolaw.com>]
Sent: Friday, September 05, 2014 12:05 PM
To: Jackson, Scott; Turnbull, Andrew
Cc: lexreddy@alectohealthcare.com
Subject: DCHS

Scott & Andrew-

We are working in finalizing comments to the APA posted in dataroom (APA dated April 2014) and I wanted to follow-up with you on two items-

- (1) Are there schedules available to review? Many of the provisions in the APA refer to schedules and our comments/mark-up of the APA in some instances is dependent on the contents of the schedules.
- (2) Can we schedule a call with the attorney(s) at Seyfarth Shaw to discuss pension issues?

Please let me know.

Mike

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