



BANK LEUMI USA®
MEMBER FDIC

DR. JOHN T. CHATO

First Vice President
Credit Risk Management Officer
California Region

May 21, 2014

Board of Directors of the Daughters of Charity Healthcare System

RE: Bank Reference / RCB Equities #1 and related entities

Ladies and Gentlemen:

I am pleased to confirm that RCB Equities #1 and its related entities have been valued customers of Leumi Investment Services, Inc since December 2010.

RCB Equities #1 and its related entities maintain a Leumi Investment brokerage account and other depository accounts with an aggregate average value of over \$ [REDACTED] ([REDACTED] Million dollars). These accounts are in good standing and are handled in a most satisfactory manner.

I trust the above information will be sufficient for your needs. If you have any questions, please call me.

Sincerely,

Note: This information is being provided in strict confidence and on the condition that neither this Bank nor any of its employees shall be subject to any liability arising out of this communication.

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