



Principals
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Submitted by Email

September 12, 2014

Mr. Andrew Turnbull
Houlihan Lokey
Chicago, Illinois

Dear Mr, Turnbull:

This is Integrity Healthcare, Inc.'s (IHI) proposal to acquire the Daughters of Charity Healthcare System. In order to enable the evaluation of our wherewithal we will shortly be submitting additional relevant and recent financial information regarding our bid.

Along with this letter our transmittal includes the Asset Purchase Agreement and documents pertaining to our deposit funds. Documents pertaining to our primary funding source will follow shortly.

You have previously received information about our other financial partners. Additional information pertaining to our bid is available at your request.

Please contact me if you need additional information.

Sincerely

Mark Meyers

President