

§ 999.5(d)(2)(D)

Reports, analysis, Requests for Proposal, and any other documents that refer or relate to the valuation of any asset involved in the agreement or transaction.

Please see the attached documents.

The documents are organized in the following manner:

1. **DCHS Marketing Materials**

- a. *Confidential Information Memorandum* prepared and circulated as described in § 999.5(d)(2)(C).
- b. *Medical Office Building Supplemental Materials* prepared and circulated as described in § 999.5(d)(2)(C).
- c. *DCHS Management Presentation* – additional information provided to prospective and active bidders participating in the on-site management presentations and facility tours.

2. **Requests for Proposals**

- a. This includes three Bid Process letters distributed to bidders at each stage of the process as described in § 999.5(d)(2)(C).

3. **Bids Received and Communication with Bidders**

- a. *First Round Bids* – All First Round bids for individual Health Facilities, Medical Office Buildings and the Health System as a whole are included here as described in § 999.5(d)(2)(C).
- b. *Second Round Bids* – All proposals received and documentation of substantive negotiations with bidders during the second round may be found here, organized by bidder.
- c. *Final Round Bids* – Documents received from the final round of bidders may be found here.

4. **Analysis of Proposals**

- a. This includes detailed analysis of each round of bids and proposals prepared by Houlihan Lokey for the DCHS Board and the Boards of the Hospital Corporations.