Khan & Associates CPA, Inc. 4440 Von Karman Ave, Ste 270 Newport Beach, CA 92660

October 6, 2025



NOTICE OF DATA BREACH

Dear ,

Please read this letter in its entirety.

We are writing to provide you with a formal notification regarding a data incident that occurred at the office of Khan & Associates CPA, Inc., in which your information has been accessed by an unauthorized user. This letter serves to provide additional information concerning the incident, what is being done to correct it, and what you can do to further protect your information.

What Happened?

On July 16, 2025, we discovered that an unauthorized user gained access to our third-party tax filing software, Intuit, and filed a federal tax return and state tax return on your behalf. Upon discovering this information, we immediately engaged IT specialists to determine the full nature and scope of this incident, terminate unauthorized access, and to secure our network. Following this investigation, we learned the unauthorized user first gained access to Intuit on or around July 09, 2025. We are providing you with notice so that you may be proactive in protecting your data.

We have also been working with the IRS and the state tax agency concerning the fraudulent filing and to confirm whether it has been accepted or rejected. It is our understanding that the fraudulent filing has been rejected.

Unfortunately, these types of incidents are becoming increasingly common and organizations with some of the most sophisticated IT infrastructure available continue to be affected.

We are taking appropriate precautionary measures to protect your financial security and to help alleviate concerns you may have. If we become aware of any further suspicious activity in connection with your tax returns, we will notify you immediately. Conversely, if you receive any notifications from the IRS concerning suspicious activity on your account, please notify your tax preparer right away.

What Information Was Involved?

Our investigation has revealed that sensitive information found on your tax forms has been accessed by the unauthorized user, including your social security number, other government identification numbers, name, bank account information, and/or other sensitive information you may have also provided to us.

What We Are Doing.

In response to this incident, we have implemented additional security measures to further protect our network and reduce the risk of a similar incident occurring in the future, including installing dual factor authentication on our network and on Intuit, changing login credentials and passwords across all platforms, and reinforcing our firewall software.

Further, we are working with the appropriate agencies on your behalf. The FBI, IRS, and Secret Service have been notified of this incident. This notification to you was not delayed as a result of law enforcement investigation.

If we learn that your sensitive information has been compromised beyond that which is available in Intuit, we will let you know immediately.

We are taking this matter very seriously and are committed to helping those people who may have been impacted by this unfortunate situation.

What You Can Do.

If you have not done so already, you should do the following:

If you choose not to enroll in the Credit Monitoring services being offered by our office above, you can obtain Credit Monitoring by contacting one of the three major credit agencies directly at:

Experian (1-888-397-3742) P.O. Box 4500 Allen, TX 75013 www.experian.com Equifax (1-800-525-6285) P.O. Box 740241 Atlanta, GA 30374 www.equifax.com TransUnion (1-800-680-7289) P.O. Box 2000 Chester, PA 19016 www.transunion.com

- Obtain free copies of your credit report and monitor them upon receipt for any suspicious activity.
- Contact any of these three major credit bureaus to place a free fraud alert on your credit file. As soon as one credit bureau confirms your fraud alert, the others are notified to place fraud alerts. The initial fraud alert stays on the credit report for one year, after which you can renew if desired.
- Be sure to promptly report any suspicious activity to Mir Khan.
- We strongly suggest you contact the IRS about getting an Identity Protection PIN to use with your Social Security Number for heightened security. You can do this by going to https://www.irs.gov/identity-theft-fraud-scams/get-an-identity-protection-pin. The initial process to register for the PIN will only take about 10-15 minutes.
- Remember, the IRS will never call you on the phone to demand information, money, or threaten you with arrest. Any IRS correspondence would be received in the form of a Notice or Letter. Please let us know if you receive any IRS correspondence regarding this incident so we can assist you with the response.
- Further, we recommend you change any passwords, usernames, or security questions that you may have shared with us.
- We strongly recommend you be vigilant in reviewing your bank accounts and other financial account statements, as well as monitoring your Credit Monitoring or free credit reports.
- If you suspect fraudulent activity, report it to law enforcement, including the Federal Trade Commission at https://www.identitytheft.gov/#/ and your State Attorney General's Office at https://www.naag.org/find-my-ag/.
- You can obtain more information from the Federal Trade Commission and your State Attorney General's Office about identity theft, fraud alerts, security freezes, and the protection of your sensitive information. The Federal Trade Commission can be contacted as follows:

■ Federal Trade Commission

600 Pennsylvania Avenue, NW Washington, DC 20580 1-877-382-4357 https://www.consumer.ftc.gov/

For More Information.

We are committed to helping those people who may have been impacted by this unfortunate situation. Protecting your information is incredibly important to us, as is addressing this incident

with the information and assistance you may need. Should you have additional questions or
concerns regarding this matter, please do not hesitate to contact Mir Khan at khan@cpaserv.com
or 714-434-1040.

Sincerely,

Mir Khan



We have secured the services of Kroll to provide identity monitoring at no cost to you for <u>one year</u>. Kroll is a global leader in risk mitigation and response, and their team has extensive experience helping people who have sustained an unintentional exposure of confidential data. Your identity monitoring services include Credit Monitoring, Fraud Consultation, and Identity Theft Restoration.

How to Activate Your Identity Monitoring Services

- 1. You must activate your identity monitoring services by 11/30/2025. Your Activation Code will not work after this date.
- 2. Visit Enroll.krollmonitoring.com/redeem to activate your identity monitoring services.
- 3. Provide Your Activation Code: and Your Verification ID:

Take Advantage of Your Identity Monitoring Services

You've been provided with access to the following services from Kroll:

Single Bureau Credit Monitoring

You will receive alerts when there are changes to your credit data—for instance, when a new line of credit is applied for in your name. If you do not recognize the activity, you'll have the option to call a Kroll fraud specialist, who can help you determine if it's an indicator of identity theft. To receive credit services, you must be over the age of 18 and have established credit in the U.S., have a Social Security number in your name, and have a U.S. residential address associated with your credit file.

Fraud Consultation

You have unlimited access to consultation with a Kroll fraud specialist. Support includes showing you the most effective ways to protect your identity, explaining your rights and protections under the law, assistance with fraud alerts, and interpreting how personal information is accessed and used, including investigating suspicious activity that could be tied to an identity theft event.

Identity Theft Restoration

If you become a victim of identity theft, an experienced Kroll licensed investigator will work on your behalf to resolve related issues. You will have access to a dedicated investigator who understands your issues and can do most of the work for you. Your investigator can dig deep to uncover the scope of the identity theft, and then work to resolve it.