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Fred Pickle

- Fred Pickle -
  - Rationale for Exp.
    - [Block forward for PX Monday -
- Retail bill would be equal or less than last summer
- \* [July 6<sup>th</sup> Mkt. Surveillance Committee -
  - Generators exercising mkt power
  - ISC availability standard -
  - Requirement to bid.]\*

Response from technical

~~AFS #9~~

- July 24 Rept. Dept. Market Analysis -
- Balanced portfolio ←

\* [EOUs don't have mkt power → Jim.  
20,000 MW bid @ zero.

- Isn't everyone going to sell outside Cal.
- Isn't this reliability problem.
- Nightly Bus Rept - Internet - software

~~Can't~~ Recognize → San Diego -

# Jeff's point -

NYMEX - got rid of PX

- Nothing wrong w/ PX Mkt.

- Specific things that would fix the Mkt.

- Retail prices < those poor people

- regulators gave variable rate mortgage.

\* EPM 1, EES, any other companies we proved our

→ we should lose Mkt. price

- they have to prove I have mkt. to power

- Show (if data) on shelf.

- "Taking" → Constitutional

WPTF - Calif. → won't let people  
build gen., failure to hedge,  
workably comp. mkt.


\$65 3rd quarter  
\$132.

~~Accident~~

→ They should have gone into forward Mkt.

Sued the wrong people, should have  
sued ISO & PX

Talk to Steve re ITC positions

 [Cost-  
Declaratory Order  
\$~~15~~ 15,000.]

- Send Roger's paper to Ron -

- Donna Fulton - works for Enron  
- Sarah Novosel  
→ 99-1770 - Filing ~~with~~ while in Settlements  
Polling out issue  
→ Deals w/ just Path 15 ← Motion to Expedite  
Affidavit  
Discriminating vs. EPMI

{ \$25,000 RCR  
→ 5,000 Approved → Can't do it for this amt.

My Mex -

- Policy Not to cut firm's efforts -  
- anyone - cheating