HOWARD JARVIS, Founder (1903-1986) JON COUPAL, President CRAIG MORDOH, General Counsel LAURA DOUGHERTY, Director of Legal Affairs



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May 12, 2025

Anabel Renteria, Initiative Coordinator Office of the Attorney General State of California 1300 I Street, 17th Floor Sacramento, CA 95814

RECEIVED

May 12 2025

Re: Request for Title and Summary for Proposed Initiative

INITIATIVE COORDINATOR ATTORNEY GENERAL'S OFFICE

Dear Ms. Renteria:

Pursuant to Article II, Section 10(d) of the California Constitution, I am requesting the preparation of a circulating title and summary of the attached proposed statewide initiative, the Save Proposition 13 Act of 2026 (Version 1). Included with this submission is the required proponent affidavit signed by the proponent of this measure pursuant to Sections 9001 and 9608 of the California Elections Code as well as the required filing fee. My address as registered to vote is provided on Attachment 'A' to this letter. For purposes of this measure, public contact information is as follows:

Jon Coupal Howard Jarvis Taxpayers Association 1201 K Street, Ste. 1030 Sacramento, CA 95814

Thank you for your time and attention to this important matter.

Sincerely,

Jon Coupal, President Howard Jarvis Taxpayers Association

Encl.

SAVE PROPOSITION 13 ACT OF 2026 (Version 1)

Section 4.5 of Article XIII A of the California Constitution is added to read:

Sec. 4.5. RESTORING PROPOSITION 13 TAXPAYER PROTECTIONS.

(a) Starting in 1978 with the passage of Proposition 13 through Proposition 26 in 2010, California voters have repeatedly tried to protect their homes and businesses from excessive taxation by imposing strict limits on property-related taxes and requiring two-thirds voter approval for special taxes which disproportionately burden homeowners and businesses. Despite the clear intent of the voters, California courts have sided with the government and its special interest benefactors by creating loopholes that significantly weakened these protections. This section will reverse these court-created loopholes and restore the tax relief first started with Proposition 13. The interlocking provisions herein are necessary to ensure effective tax relief and will apply to all forms of local governments, including charter cities.

(b) A local government, including the electors of a local government exercising initiative power, may impose special taxes on such entity as provided in section 4 of this article and in section 2 of article XIII C, or a special tax upon a parcel of real property or upon any person as an incident of real property ownership pursuant to section (3)(a)(2) of article XIII D, only upon a two-thirds vote of the qualified electors of the local government.

(c) No local government, including the electors of a local government exercising the initiative power, may impose ad valorem taxes on real property, except as provided in section (3)(a)(1) of article XIII D, any non-ad valorem general tax upon a parcel of real property or upon any person as an incident of real property ownership, or any transaction tax, sales tax, documentary transfer tax, or other tax related to real property sales, transfers, documents or recordings except for the tax provided for and limited in subdivisions (a) and (b) of Revenue and Taxation Code section 11911, as it existed on January 1, 2025.

(d) Any tax upon a parcel of real property or upon any person as an incident of real property ownership pursuant to section (3)(a)(2) of article XIII D enacted prior to the effective date of this section that does not comply with subdivision (b), and any transaction tax, sales tax, documentary transfer tax, or other tax related to real property sales, transfers, documents or recordings enacted prior to the effective date of this section that does not comply with subdivision (c) shall become null and void on December 31 two years following enactment of this section. This subdivision shall also apply to such taxes enacted under the initiative power.

(e) "Local government," "special tax," and "general tax" shall have the same meaning as provided in section 1 of article XIII C. The term "initiative power" applies to the initiative power derived from the constitution, statute, or charter law. This section shall be liberally construed and applied to effectuate its purposes. Any provision of this section held invalid is severable. Notwithstanding any other law, if approved by a majority of the qualified electors, this section shall become effective pursuant to section 4 of article XVIII as it existed on January 1, 2025.