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SUBMIT TO:
Registry of Charitable Trusts at [web address]

WEBSITE ADDRESS:
oag.ca.gov/charities

FORM PL-4: ANNUAL REPORT FOR CHARITABLE FUNDRAISING PLATFORMS OR PLATFORM CHARITIES FOR 20 ___

California Government Code section 12599.9
California Code of Regulations, title 11, section 315

Failure to electronically file Form PL-4 by July 15 of each calendar year may result in assessment of late fees and automatic suspension of registration status (Gov. Code, § 12586.1, Cal. Code Regs., tit. 11, § 341)

PART B

(For Registry Use Only)

To Be Completed by Commercial, Peer-to-peer, Marketing, and/or Coventuring Charitable Fundraising Platforms

Complete if registrant was a commercial, peer-to-peer, marketing, and/or coventuring charitable fundraising platform for any time during the prior calendar year (see answer to question 16 in Part A of Form PL-4). Provide all information requested in Part B for the prior calendar year. See instructions in Form PL-4 with Part A.

Name and registration number of registrant: _____

1. What internet-based platforms or other internet-based user interfaces were used to perform, permit, or enable solicitations? Check all that apply and provide the supplemental information.

- ☐ Website(s) (specify address of home or landing web page for each domain name)
- ☐ Mobile device application(s) (specify name(s) for each application)
- ☐ Computer software application(s) (specify name(s) for each application)
- ☐ Other (describe the platform(s) and how platform users would access and use the platform)

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2. Was the good standing status of recipient charitable organizations with the Internal Revenue Service (IRS) determined before listing or referencing their names on the registrant's charitable fundraising platform for solicitation purposes, and before sending donations to recipient charitable organizations? If "No," explain why in Attachment 1.

- ☐ Yes
- ☐ No, and answer specified in Attachment 1

3. Was the good standing status of recipient charitable organizations with the California Franchise Tax Board (FTB) determined before listing or referencing their names on the registrant's charitable fundraising platform for solicitation purposes, and before sending donations to recipient charitable organizations? If "No," explain why in Attachment 1.

- ☐ Yes
- ☐ No, and answer specified in Attachment 1

4. Was the good standing status of recipient charitable organizations with the Attorney General's Registry of Charitable Trusts determined before listing or referencing their names on the registrant's charitable fundraising platform for solicitation purposes, and before sending donations to recipient charitable organizations? If "No," explain why in Attachment 1.

- ☐ Yes
- ☐ No, and answer specified in Attachment 1

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5. Other than when a recipient charitable organization was not in good standing with the IRS, FTB and the Attorney General's Registry of Charitable Trusts, were there any circumstances under which a recipient charitable organization was deemed ineligible to be sent a donation made by a donor based on the solicitations performed, permitted, or otherwise enabled on the registrant's charitable fundraising platform? If yes, identify and explain all circumstances in Attachment 1.

☐ Yes, and answer specified in Attachment 1

☐ No

6. Was any fee deducted from and/or added to donations made by donors, based on the solicitations performed, permitted, or otherwise enabled on the registrant's charitable fundraising platform? If "Yes," identify each type of fee that was deducted or added, and explain its purpose and how it is calculated. Include digital payment processing fees, and fees optionally added by donors like a tip. Also, for each type of fee, identify the official name of the person or entity who charged the fee (e.g., registrant, platform charity, or other vendor). Provide information below. Use Attachment 2, for information that registrant reasonably and in good faith deems is confidential or trade secret information.

☐ Yes

☐ No

☐ Check box if Attachment 2 is attached

7. Before donations were sent to recipient charitable organizations, was there any theft, embezzlement, diversion, and/or other misuse of donations made based on the solicitations performed, permitted, or otherwise enabled on the registrant's charitable fundraising platform? If "Yes," explain the occurrence in Attachment 1 and summarize the steps taken to resolve the misuse.

☐ Yes, and answer specified in Attachment 1

☐ No