



SUBMIT TO:  
Registry of Charitable Trusts  
at [\[web address\]](#)

WEBSITE ADDRESS:  
[oag.ca.gov/charities](http://oag.ca.gov/charities)

## FORM PL-4: ANNUAL REPORT FOR CHARITABLE FUNDRAISING PLATFORMS OR PLATFORM CHARITIES FOR 20\_\_\_\_

California Government Code section 12599.9  
California Code of Regulations, title 11, section 315

Failure to electronically file Form PL-4 by July 15 of each calendar year may result in assessment of late fees and automatic suspension of registration status (Gov. Code, § 12586.1, Cal. Code Regs., tit. 11, § 341)

### PART F

(For Registry Use Only)

#### To Be Completed by Coventuring Charitable Fundraising Platforms

Complete if registrant was a coventuring charitable fundraising platform for any time during the prior calendar year (see answer to question 16 in Part A of Form PL-4). If registrant served as another type of charitable fundraising platform (e.g., peer-to-peer and/or marketing charitable fundraising platform), limit the information in Part F to activities in the capacity of a coventuring charitable fundraising platform during the prior calendar year. See instructions in Form PL-4 with Part A.

Name and registration number of registrant: \_\_\_\_\_

1. What activities did platform users perform that caused donations to be sent to recipient charitable organizations? (Select all that apply.)

- ☐ Purchasing goods or services sold on the platform
- ☐ Other activities (and specify all other activities in Attachment 1, e.g., making social media posts about the platform, performing exercises, using free service offered by platform)
- ☐ Check box if answer specified in Attachment 1

2. Before solicitations began on the registrant's charitable fundraising platform, was there a written agreement between the registrant and each recipient charitable organization that permitted the registrant to list or reference by name each recipient charitable organization for solicitations purposes on the platform? If "No," identify in Attachment 1 the recipient charitable organizations with which the registrant did not have a prior written agreement, and explain why for each such recipient charitable organization.

- ☐ Yes
- ☐ No, and answer specified in Attachment 1

3. Was any minimum donation amount required to be met before sending donations to recipient charitable organizations? If "Yes," specify the minimum donation amount.

- ☐ Yes (minimum donation amount: \_\_\_\_\_)
- ☐ No

4. If "Yes" in response to 3, when purchases or other activity performed by platform users caused donations to be sent to recipient charitable organizations and the donation minimum amounts were met, were the donations sent on a quarterly basis, or more frequently? Quarterly basis means sending donations within 15 days after the end of a 90-day period.

- ☐ Yes
- ☐ No
- ☐ N/A

5. If "No" in response to 3, when purchases or other activity performed by platform users caused donations to be sent to recipient charitable organizations, were the donations sent on a quarterly basis, or more frequently? Quarterly basis means sending donations within 15 days after the end of a 90-day period.

- ☐ Yes
- ☐ No
- ☐ N/A

6. For each recipient charitable organization sent donations based on purchases or other activity performed by platform users, complete Attachment 7 by providing the total amount of donations made, fee information, and total amount of donations sent.

- ☐ Check box if Attachment 7 is attached

# Repeal



**7.** Were any recipient charitable organizations deemed ineligible to be sent donations, and the donations were not sent to alternate recipient charitable organizations? If "Yes," explain why in Attachment 1.

☐ Yes, and answer specified in Attachment 1

☐ No

**8.** Were any recipient charitable organizations deemed ineligible to be sent donations, and the donations were instead sent to alternate recipient charitable organizations? If "Yes," complete and submit Attachment 4.

☐ Yes, and Attachment 4 is attached

☐ No

**9.** Provide the following for donations sent based on purchases or other activity performed by platform users. Use data from Attachments 4 and 7 to provide information.

Total \$ amount of donations made based on platform user purchases or other activity	
Total \$ amount of fees deducted from all donations (say 0 if no fees deducted)	
Total \$ amount of digital payment processing fees deducted from all donations (say 0 if no digital payment processing fees deducted)	
Total \$ amount of fees added to all donations (say 0 if no fees added)	
Total \$ amount of donations sent to all recipient charitable organizations	
Total number of recipient charitable organizations that were sent donations	
Total number of alternate recipient charitable organizations that were sent donations (say 0 if no donations sent to alternates)	
Total \$ amount of all donations that were sent to all alternate recipient charitable organizations (say 0 if no donations sent to alternates)	

**10.** When donations were sent to recipient charitable organizations, was the information required by California Code of Regulations, title 11, section 321 and listed below provided to the recipient charitable organizations? Write "Yes" or "No."

Information about the solicitations that caused donations to be made	
Each donation amount, with an accounting of how it was calculated, including any fees that were imposed, and by whom, if fees were imposed	