



### COMMERCIAL COVENTURER

## ANNUAL REGISTRATION FORM ~~FOR 20~~

California Government Code section 12599.2  
California Code of Regulations, title 11, section 313

~~Failure to register by January 15th for each calendar year of solicitation may result in assessment of late fees as defined in Government Code section 12586.1.~~

**A CHECK IN THE AMOUNT OF \$500 PAYABLE TO THE REGISTRY OF CHARITIES AND FUNDRAISERS MUST ACCOMPANY THIS REGISTRATION FORM PAY \$500 FEE AND COMPLETE FORM CT-5CF AS A FILLABLE FORM VIA THE ONLINE FILING SERVICE AVAILABLE ON THE ATTORNEY GENERAL'S CHARITIES WEB PAGE**

Failure to register by January 15th for each calendar year of solicitation may result in assessment of late fees (Gov. Code, § 12586.1). If applicable, late fees shall be paid via the online filing service.

Do not submit Form CT-5CF as a PDF file

(For Registry Use Only)

MAIL TO:  
Office of the Attorney General  
Registry of Charities and Fundraisers  
P.O. Box 903447  
Sacramento, CA 94203-4470

STREET ADDRESS:  
1300 I Street  
Sacramento, CA 95814

WEBSITE ADDRESS:  
[www.oag.ca.gov/charities](http://www.oag.ca.gov/charities)

Which type of professional fundraiser would you like to register or renew registration for?

Commercial Fundraiser    Fundraising Counsel    Commercial Coventurer

If registrant is renewing registration, select the registration you would like to renew:

Registration Year

Official Name and Address of Commercial Coventurer:

Name of commercial coventurer

Address (Do Not Use P.O. Box)

City or Town, State and Zip Code

In addition to the OFFICIAL name, enter all other names and addresses under which this commercial coventurer for charitable purposes is known or operates

Email Address

Registration Number \_\_\_\_\_

Legal Form of Commercial Coventurer for Charitable Purposes:

Corporation    LLC    Partnership    Sole Proprietorship    Other

Federal Employer Identification Number (FEIN) \_\_\_\_\_

Telephone Number (   ) \_\_\_\_\_

State in which organized \_\_\_\_\_

Date organized \_\_\_\_\_

Mailing Address (if different from official address):

Mailing Address \_\_\_\_\_

City, State, and Zip Code \_\_\_\_\_

In addition to the OFFICIAL name, enter all other names and addresses under which this commercial coventurer for charitable purposes is known or operates:

Legal form of commercial coventurer:

Corporation    LLC  
 Partnership    Sole Proprietorship    Other

State in which organized \_\_\_\_\_ Date organized \_\_\_\_\_



Enter name, ~~individual home~~ address, ~~title~~ and relationship ~~of each person who is an officer, director, partner, member, or sole proprietor of~~ the commercial coventurer ~~of each officer and director of corporation or unincorporated association; each partner in the partnership; or the owner of the sole proprietorship.~~

Name	Home-Address	Title/Relationship to Commercial Coventurer
	Address: _____ Email: _____	Title _____ Relationship Type: <input type="checkbox"/> Board of Directors <input type="checkbox"/> Officer <input type="checkbox"/> Partner <input type="checkbox"/> Member <input type="checkbox"/> Sole Proprietor
	Address: _____ Email: _____	Title _____ Relationship Type: <input type="checkbox"/> Board of Directors <input type="checkbox"/> Officer <input type="checkbox"/> Partner <input type="checkbox"/> Member <input type="checkbox"/> Sole Proprietor
	Address: _____ Email: _____	Title _____ Relationship Type: <input type="checkbox"/> Board of Directors <input type="checkbox"/> Officer <input type="checkbox"/> Partner <input type="checkbox"/> Member <input type="checkbox"/> Sole Proprietor

Provide a brief explanation of ~~Explain the~~ commercial coventure activities conducted on behalf of ~~any~~ charitable organization ~~or purpose~~:

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Is any director, officer, or employee of the commercial coventurer a director, officer, or employee of any charitable organization with which it has contracted to solicit?

Yes  No

If "yes," complete the following:

Name and address of director, officer or employee of commercial coventurer	Name and address of charitable organization	Relationship of officer, etc. to charitable organization

For each affiliation identified above, attach a copy of the contract between the commercial coventurer and the ~~charity~~ charitable organization.

Has the commercial coventurer ever had any license, registration or permit denied, cancelled, suspended or revoked, or had any official disciplinary or legal action taken against it? Is any such action currently pending against the commercial coventurer or any of its representatives in relation to any fundraising activity?

Yes  No

If "yes," complete the following:

Name and address of government agency bringing action	Nature of action. Indicate against whom action was taken and disposition	Date <u>action was filed or resolved</u>

For each government action identified above, submit in one PDF file a copy of the document initiating each action, the resolution, and any other document you believe is necessary to understand each action or current status.



"X" box if attachments are included

~~I certify under penalty of perjury that I am authorized to sign this registration form and that the information provided herein, including attachments, is true and complete to the best of my knowledge and belief.~~ Having typed my name below and by submitting this form, I certify, under penalty of perjury under the laws of the State of California, that I have examined this form, including accompanying information (if any), and to the best of my knowledge and belief, the content thereof is true, correct, and complete; that I understand an electronic signature has the same legal effect as a handwritten signature; and that I am authorized to sign this form for the applicant/registrant.

Name and Signature of Authorized Agent

Printed Name

Title

Date



**Office of the Attorney General**  
**Registry of Charities and Fundraisers**  
**Privacy Notice**  
**As Required by Civil Code § 1798.17**

**Collection and Use of Personal Information.** The Attorney General's Registry of Charities and Fundraisers (Registry), a part of the Public Rights Division, collects the information requested on this form as authorized by the Supervision of Trustees and Fundraisers for Charitable Purposes Act (Gov. Code, § 12580 et seq.) and regulations adopted pursuant to the Act (Cal. Code Regs., tit. 11, § 300 et seq.). The Registry uses the information in the administration and enforcement of the Act, including to register, renew, or update your organization's registration or to prepare reports pursuant to the Act. The Attorney General may also use the information for additional purposes, including in support of investigations and law enforcement actions, providing public access to information as required by the Act (Gov. Code, §§ 12587, 12587.1, 12590), and making referrals to other law enforcement agencies. Any personal information collected by state agencies is subject to the limitations in the Information Practices Act and state policy. The Department of Justice's general privacy policy is available at [www.oag.ca.gov/privacy-policy](http://www.oag.ca.gov/privacy-policy).

**Providing Personal Information.** All the personal information requested in the form must be provided. An incomplete submission may result in the Registry not accepting the form, and cause your organization to be out of compliance with legal requirements to operate in California.

**Access to Your Information.** The completed form is a public filing that will be made available on the Attorney General's website at [www.oag.ca.gov/charities](http://www.oag.ca.gov/charities) pursuant to the public access requirements of the Act. You may review the records maintained by the Registry that contain your personal information, as permitted by the Information Practices Act. See below for contact information.

**Possible Disclosure of Personal Information.** In order to process the applicable registration, renewal, registration update, application, or report, we may need to share the information on this form with other government agencies. We may also share the information to further an investigation, including an investigation by other government or law enforcement agencies. In addition, the information is available and searchable on the Attorney General's website.

The information provided may also be disclosed in the following circumstances:

- With other persons or agencies where necessary to perform their legal duties, and their use of your information is compatible and complies with state law, such as for investigations or for licensing, certification, or regulatory purposes;
- To another government agency consistent with state or federal law.

**Contact Information.** For questions about this notice or access to your records, contact the Registrar of Charities and Fundraisers, 1300 I Street, Sacramento, CA 95814 at [rct@doj.ca.gov](mailto:rct@doj.ca.gov).

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# INSTRUCTIONS FOR REGISTRATION COMMERCIAL COVENTURER FOR CHARITABLE PURPOSES (Form CT - 5CF)



## WHO MUST FILE?

Commercial coventurers must register with the Attorney General's Registry of Charities and Fundraisers prior to engaging in any coventure activities in California unless exempt pursuant to Government Code section 12599.2, subdivision (b).

## WHEN TO FILE?

Commercial coventurers, as set forth above, must register annually in California for each calendar year in which the coventure activity occurs, unless exempt. The deadline for filing the registration form is January 15 of the applicable year.

## FEE MUST ACCOMPANY REGISTRATION

A registration fee of \$500 must accompany each annual registration form. ~~Checks should be made payable to the ATTORNEY GENERAL'S REGISTRY OF CHARITIES AND FUNDRAISERS. Registration forms not accompanied by full payment will not be processed and will be returned.~~

## ~~FEEES MAY BE IMPOSED FOR DELINQUENT FINANCIAL REGISTRATION~~

~~Government Code section 12586.1 authorizes the Attorney General to charge late fees for each month or part of a month for registrations not received by January 15. This section can be found on the Charitable Trusts Section website at [www.oag.ca.gov/charities](http://www.oag.ca.gov/charities) under "Laws & Regulations."~~

## ~~FOR ADDITIONAL INFORMATION~~

~~Additional information is available on the Charitable Trusts Section website at [www.oag.ca.gov/charities](http://www.oag.ca.gov/charities). You may also contact the California Attorney General's Registry of Charities and Fundraisers at [PF@doj.ca.gov](mailto:PF@doj.ca.gov).~~